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CITIC PACIFIC

CITIC Pacific Limited 中信泰富有限公司

(Incorporated in Hong Kong with limited liability)
(Stock Code: 00267)

POLL RESULTS OF ANNUAL GENERAL MEETING HELD ON 14 MAY 2014

At the Annual General Meeting of CITIC Pacific Limited (“the Company”) held on 14 May 2014 (“the AGM”), all the proposed resolutions as set out in the Notice of AGM dated 25 March 2014 were approved by shareholders by poll voting. The number of shares represented by votes for and against the respective resolutions at the AGM was as follows:-

ORDINARY RESOLUTIONS		Number of Votes (%)	
		For	Against
1	To adopt the audited accounts and the Reports of the Directors and the Auditor for the year ended 31 December 2013.	2,560,075,157 (99.3530%)	16,672,500 (0.6470%)
2	To declare a final dividend for the year ended 31 December 2013.	2,560,301,657 (99.3576%)	16,554,000 (0.6424%)
3(a)	To re-elect Mr. Carl Yung Ming Jie as Director.	2,414,456,032 (93.6996%)	162,349,625 (6.3004%)
3(b)	To re-elect Mr. Gregory Lynn Curl as Director.	2,559,628,774 (99.3316%)	17,224,883 (0.6684%)
3(c)	To re-elect Mr. Francis Siu Wai Keung as Director.	2,489,118,473 (96.5952%)	87,736,184 (3.4048%)

ORDINARY RESOLUTIONS		Number of Votes (%)	
		For	Against
4	To re-appoint KPMG as Auditor and authorise the Board of Directors to fix their remuneration.	2,559,861,657 (99.3422%)	16,949,000 (0.6578%)
5	To grant a general mandate to the Directors to issue and dispose of additional shares not exceeding 20% of the number of shares of the Company in issue as at the date of this resolution.*	2,432,415,967 (94.3950%)	144,432,690 (5.6050%)
6	To grant a general mandate to the Directors to purchase or otherwise acquire shares of the Company not exceeding 10% of the number of shares of the Company in issue as at the date of this resolution.*	2,560,055,532 (99.3530%)	16,672,125 (0.6470%)
7	To approve the payment of additional remuneration for Non-executive Directors serving on the Audit Committee.*	2,560,071,657 (99.3691%)	16,255,000 (0.6309%)

As more than 50% of the votes were cast in favour of each of the above resolutions, these resolutions were passed as ordinary resolutions at the AGM.

SPECIAL RESOLUTION		Number of Votes (%)	
		For	Against
8	To approve the adoption of the new Articles of Association of the Company.*	2,541,380,592 (98.6450%)	34,908,540 (1.3550%)

As more than 75% of the votes were cast in favour of the above resolution, the resolution was passed as a special resolution at the AGM.

* The full text of Resolutions 5 to 8 are set out in the Notice of AGM.

For and on behalf of
CITIC Pacific Limited
Ricky Choy Wing Kay
Company Secretary

Hong Kong, 14 May 2014

Notes :

1. As at the date of the AGM, the total number of shares of the Company in issue was 3,649,444,160 shares, which was the total number of shares entitling the holders to attend and vote on all the resolutions at the AGM.
2. There were no shares of the Company entitling the holders to attend and abstain from voting in favour of the resolutions at the AGM as set out in Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“the Listing Rules”).
3. No shareholders of the Company were required under the Listing Rules to abstain from voting on any resolutions at the AGM.
4. No parties have indicated in the circular containing the Notice of AGM that they intend to vote against or abstain from voting on any of the resolutions at the AGM.
5. KPMG, Certified Public Accountants, was appointed as the scrutineer for the vote-taking at the AGM. The poll results were subject to scrutiny by KPMG, whose work was limited to certain procedures requested by the Company to agree the poll results summary prepared by Tricor Tengis Limited, Share Registrar of the Company, to the poll forms collected and provided by the Company to KPMG. The work performed by KPMG in this respect did not constitute an assurance engagement made in accordance with Hong Kong Standards on Auditing, Hong Kong Standards on Review Engagements or Hong Kong Standards on Assurance Engagements nor did it include provision of any assurance or advice on matters of legal interpretation or entitlement to vote.

As at the date of this announcement (immediately after the AGM), the executive directors of the Company are Messrs Chang Zhenming (Chairman), Zhang Jijing, Vernon Francis Moore, Liu Jifu and Zeng Chen; the non-executive directors of the Company are Messrs Ju Weimin, Yin Ke and Carl Yung Ming Jie; and the independent non-executive directors of the Company are Messrs Alexander Reid Hamilton, Gregory Lynn Curl, Francis Siu Wai Keung and Dr. Xu Jinwu.