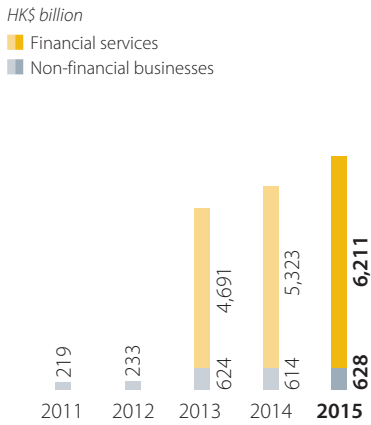


# Highlights

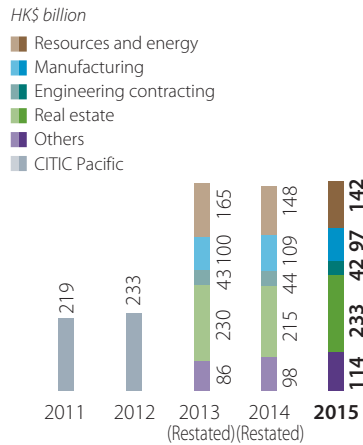
<i>In HK\$ million</i>	<b>2015</b>	2014	Increase/ (Decrease)
<b>Revenue</b>	<b>416,813</b>	402,124	14,689
<b>Profit before taxation</b>	<b>81,306</b>	77,800	3,506
<b>Profit attributable to ordinary shareholders</b>	<b>41,812</b>	39,834	1,978
Earnings per share (HK\$)			
Basic	<b>1.58</b>	1.60	(0.02)
Diluted	<b>1.57</b>	1.60	(0.03)
Dividend per share (HK\$)	<b>0.30</b>	0.215	0.085
Net cash generated from operating activities	<b>309</b>	58,937	(58,628)
Capital expenditure	<b>76,174</b>	60,235	15,939
Total assets	<b>6,803,309</b>	5,947,831	855,478
Total liabilities	<b>6,140,140</b>	5,372,324	767,816
<b>Total ordinary shareholders' funds and perpetual capital securities</b>	<b>492,902</b>	431,960	60,942
<b>Return on total assets (%)</b>	<b>1%</b>	1%	–
<b>Return on net assets (%)</b>	<b>9%</b>	10%	(1%)
<b>Staff employed</b>	<b>133,526</b>	125,273	8,253

<b>Our Businesses</b> <i>In HK\$ million</i>	<b>Business assets</b>		<b>Revenue</b>		<b>Profit/(loss) attributable to ordinary shareholders</b>	
	<b>2015</b>	Increase/ (Decrease)	<b>2015</b>	Increase/ (Decrease)	<b>2015</b>	Increase/ (Decrease)
<b>Financial services</b>	<b>6,211,176</b>	888,666	<b>205,378</b>	40,529	<b>52,753</b>	11,486
<b>Resources and energy</b>	<b>141,693</b>	(6,210)	<b>45,664</b>	(6,122)	<b>(17,251)</b>	(4,238)
<b>Manufacturing</b>	<b>97,208</b>	(11,293)	<b>60,077</b>	(11,768)	<b>2,496</b>	(425)
<b>Engineering contracting</b>	<b>42,245</b>	(1,775)	<b>14,676</b>	(2,451)	<b>2,601</b>	220
<b>Real estate</b>	<b>232,809</b>	17,714	<b>27,528</b>	(2,381)	<b>4,137</b>	(557)
<b>Others</b>	<b>113,738</b>	16,365	<b>63,348</b>	(2,868)	<b>2,501</b>	(1,195)

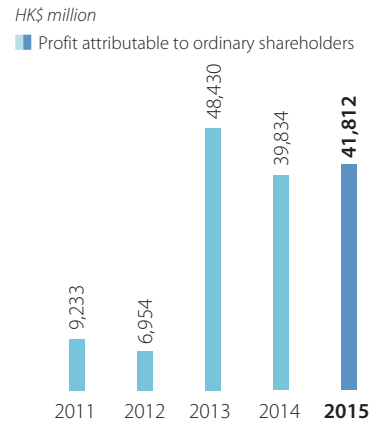
### Assets by business



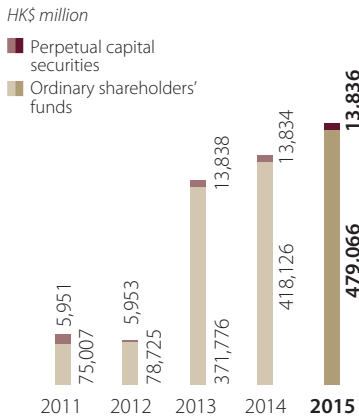
### Assets of non-financial businesses



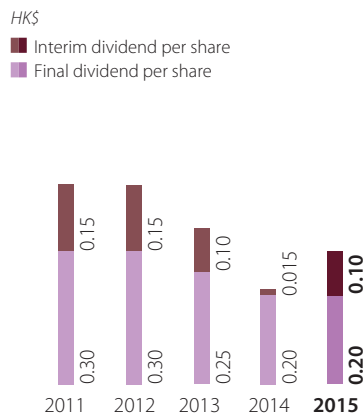
### Profit attributable to ordinary shareholders



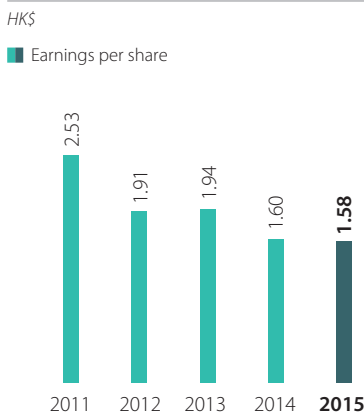
### Total ordinary shareholders' funds and perpetual capital securities



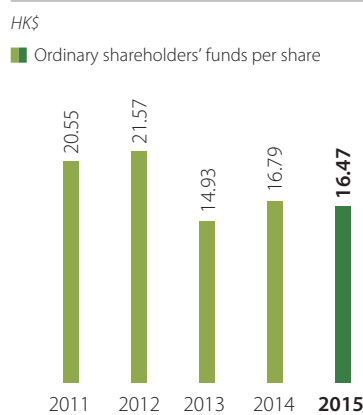
### Dividend per share



### Earnings per share



### Ordinary shareholders' funds per share



Note: Assets by business, profit attributable to ordinary shareholders, total ordinary shareholders' funds and perpetual capital securities, earnings per share and ordinary shareholders' funds per share for the years from 2011 to 2012 are from the annual reports of the former CITIC Pacific. Those for the years from 2013 to 2015 are from the audited information of CITIC Limited.