## **OUR COMPANY**

CITIC Limited (00267.HK) is one of China's largest conglomerates and a constituent of the Hang Seng Index. Tracing our roots to the beginning of China's opening and reform, CITIC has grown in step with the country's rise and modernisation. We have built a remarkable portfolio of businesses in comprehensive financial services, advanced intelligent manufacturing, advanced materials, new consumption and new-type urbanisation.

We are driven today by the same values on which we were founded: a pioneering spirit, a commitment to innovation and a focus on the long term. We embrace world-class technologies and aim for international best practices. We are guided by a strategy that is consumer-centric, commercially-driven, and far-sighted in the allocation of capital and resources.

Our platform is unique in its diversity and scale, allowing CITIC to capture emerging opportunities in China and around the world. Guiding us as we grow is our fundamental commitment to create long-term value for all of our shareholders.

# **OUR BUSINESSES**



CITIC Financial Holdings	(100%)
CITIC Bank <sup>1</sup> (601998.SH) (00998.HK)	(65.97%)
CITIC Securities (600030.SH) (06030.HK)	(18.45%)
CITIC Trust	(100%)
CITIC-Prudential Life	(50%)
China Securities <sup>2</sup> (601066.SH) (06066.HK)	(9.47%)
CITIC Finance	(98.69%)
CITIC Consumer Finance <sup>3</sup>	(70%)



CITIC Heavy Industries (601608.SH)	(67.27%)
CITIC Dicastal	(42.11%)
CITIC Holdings	(100%)



CITIC Pacific Special Steel (000708.SZ)	(83.85%)
CITIC Metal Group	(100%)
CITIC Resources <sup>4</sup> (01205.HK)	(59.50%)
CITIC Mining International	(100%)
CITIC Pacific Energy Investment	(100%)



CITIC Telecom International (01883.HK)	(57.66%)
AsiaSat	(50.50%)
CITIC Press (300788.SZ)	(73.50%)
Dah Chong Hong	(100%)
CITIC Agriculture	(100%)





CITIC Construction	(100%)
CITIC Environment	(100%)
CITIC Industrial Investment	(100%)
CITIC Offshore Helicopter (000099.SZ)	(38.63%)
CITIC Pacific Properties	(100%)
CITIC Urban Development & Operation	(100%)
CITIC Heye Investment	(100%)

- Note 1: CITIC Corporation, a wholly-owned subsidiary of CITIC Limited, holds a total of 263,880,000 A-share convertible corporate bonds (Bond code: 113021) of CITIC Bank.
- Note 2: CITIC Limited holds 4.53% of the shares of China Securities through Glasslake Holdings Limited, an indirect wholly-owned subsidiary. At the same time, CITIC Securities directly holds 4.94% of the shares of China Securities.
- Note 3: CITIC Limited holds 35.1% and 34.9% of the shares of CITIC Consumer Finance through its indirect wholly-owned subsidiary in CITIC Financial Holdings and CITIC Trust.
- Note 4: CITIC Limited holds 9.61%, 1.37% and 7.94% of the shares of Alumina Limited (a listed company, Stock code: AWC.ASX) through CITIC Resources Holdings Limited, CITIC Australia Pty Limited and Bestbuy Overseas Company Limited, respectively.
- Note 5: CITIC Limited holds 2.62% of the shares of SSC (Stock code: 600871. SH) through CITIC Corporation, a wholly-owned subsidiary and 10.01% shares of China Overseas Land & Investment Limited (Stock code: 00688. HK) through an indirect non wholly-owned subsidiary.

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